

Purchasing Office

INVITATION TO BID/RFP

PUBLIC BID NO. R0068086

COMMODITY: Mentor Program Analytics Software

BID PROPOSAL SUBMISSION DEADLINE: Monday, April 10, 2023 at 11:00am.

This is a sealed bid. Submit in a sealed envelope with the specific bid/RFP number along with the date and time of bid closing noted on the envelope.

MAIL OR DELIVER TO: Lisa Considine Fontes, Purchasing Office, Community College of Rhode Island, 400 East Ave, Warwick, RI 02886.

Note to Bidders: Questions concerning this solicitation may be emailed to the purchasing office at purchasing@ccri.edu no later than March 27, 2023 @ 11:00am (EST). Please reference the bid number on all correspondence. Questions received if any, will be posted as an addendum to this solicitation. It is the responsibility of all interested parties to download the information.

PRE-BID CONFERENCE: N/A					
FEIN:					
VENDOR NAME:					
ADDRESS: _					
CITY, STATE, ZIP:					
CONTACT PERSON: _					
TITLE: _					
TELEPHONE:					
E-MAIL ADDRESS: _					
Bid proposals must be accompanied by the included three-page Bidder Certification Form. The form must be completed in full and signed in order to be considered responsive.					
-	-				
Print Name and Title	Telephone Number/E-Mail Address				
Signature	Date				



Purchasing Office

BID/RFP Instructions

PUBLIC BID NO. R0068086

COMMODITY: <u>Mentor Program Analytics Software</u>

- a. Rules for submitting offers:
 - Bid response must be submitted using Community College of Rhode Island (CCRI) Bid Form. Any other form submitted will be considered non-responsive and will be disqualified
 - 2. Vendor name must appear on all pages.
 - 3. If bidding on any item, the entire bid must be returned.
 - 4. A complete, signed bid/offer package, including a completed three-page CCRI bidder certification form/contract offer must be submitted with the specific bid/RFP number, date and time of bid closing noted on the envelope. Mail to:

Purchasing Office Community College of RI 400 East Ave Warwick, RI 02886

- 5. Bids misdirected to other locations or which are not present at the CCRI Purchasing Office at the time of closing for whatever cause will be considered to be late and will not be opened. For the purpose of this requirement, the official time and date shall be that of the time clock in the Purchasing Office of CCRI. Postmarks shall not be considered proof of timely submission.
- 6. Failure to complete form as instructed may be grounds for disqualification.
- 7. Each bid/offer must be submitted in a separate sealed envelope. If attachments are required, be sure they are included in the package. (e.g., bid sureties, special licenses, samples, specifications that differ from solicitation).
- 8. Bid price is Net F.O.B. destination and shall include inside delivery at no extra cost.
- 9. Bidder must be an authorized dealer of the product offered.
- 10. Questions regarding bid procedure can be emailed to the Purchasing Office at purchasing@ccri.edu; CCRI bid number must appear on the subject line.
- b. Each bidder must be a manufacturer or stocking distributor/dealer at the time of the bid submittal and must maintain that status for the life of the contract or award. Bidder cannot be a broker.

Community College of Rhode Island Bidder Certification Form

NOTICE TO OFFERORS

This three-page Community College of Rhode Island (CCRI) Bidder Certification Form/Contract Offer **must** be attached to the front of the offer and shall be considered an integral part of each offer made by a vendor to enter into a contract with CCRI. As such, submittal of the entire Community College of Rhode Island Bidder Certification Form/Contract Offer, signed by a duly authorized representative of the offeror attesting to the accuracy of the information provided and the offer extended, is a mandatory part of any contract award. Offers received without the entire completed three-page form attached may result in offer disqualification.

Other Provisions and Procedures

To assure maximum access opportunities for users, public bid/RFP notices shall be posted on the Rhode Island Division of Purchases Website (https://ridop.ri.gov/) for a minimum of seven days and no amendments shall be made within the last five days before the date an offer is due.

Offers are irrevocable for sixty (60) days from the opening date (or such other extended period set forth in the solicitation), and may not be withdrawn, except with the express permission of the College Purchasing Agent. All pricing will be considered to be firm and fixed unless otherwise indicated. All offers must define delivery dates for all items; if no delivery date is specified, it is assumed that immediate delivery from stock will be made. After an award has been made, failure to meet all requirements of this invitation may result in a determination of default. Payments for partial delivery will not be made, except where expressly provided herein.

Unless specified "no substitute," product offerings equivalent in quality and performance will be considered (at the sole option of the College) on the condition that the offer is accompanied by detailed product specifications.

The College reserves the right to (a) make awards on the basis that best serves the interest of CCRI, individual items, total low, etc., and (b) reject any and all bids in whole or in part. Prices quoted are N30, FOB DESTINATION, less federal/state tax.

VENDOR AUTHORIZATION TO PROCEED. When a purchase order or change order is issued by the Community College of Rhode Island, no claim for payment for services rendered or goods delivered contrary to or in excess of the contract terms and scope shall be considered valid unless the vendor has obtained a written change order issued by the Community College of Rhode Island PRIOR TO delivery.

Any offer, whether in response to a solicitation for proposals or bids, or made without a solicitation, which is accepted in the form of a purchase order made in writing by the Purchasing Agent, or a state official with purchasing authority delegated by the Purchasing Agent, shall be considered a binding contract.

Where bid surety is required, bidder must furnish a bid bond or certified check for 5% of the bid total with the bid, or for such other amount as may be specified. Where indicated, successful bidder must furnish a 100% performance bond and labor and payment bond for contracts subject to Title 37 Chapters 12 and 13 of the Rhode Island General Laws. All bonds must be furnished by a surety company authorized to conduct business in the State of Rhode Island.

This solicitation and any contract or purchase order arising from it is issued in accordance with the specific requirements described herein, and the State's Purchasing Laws and Regulations and other applicable State Laws, including the <u>State of Rhode Island General Conditions of Purchase (220-RICR-30-00-13</u>. The regulations, General Terms and Conditions are incorporated into all Community College of Rhode Island contracts. The General Conditions of Purchase can be viewed at https://rules.sos.ri.gov/regulations/part/220-30-00-13.

Offerors are advised that all materials submitted to the College for consideration in response to this solicitation will be considered without exception to be Public Records pursuant to Title 38 Chapter 2 of the Rhode Island General Laws, and will be released for inspection upon written request once an award has been made. Bidders are encouraged to attend Public Bid Openings to obtain competitive pricing information. Bid tabulations may be reviewed after award(s) have been made at the Community College of Rhode Island Purchasing Office Mondays through Fridays between the hours of 9:00 a.m. and 3:30 p.m. – telephone requests for bid results will not be honored.

Provisions of State labor laws concerning payment of prevailing wage rates, issued by the R.I. Department of Labor and Training, shall apply for contracts involving public works construction, alteration, or building repair work.

In accordance with Title 7 Chapter 1.1-99 of the Rhode Island General Laws, foreign corporations (a corporation established other than in Rhode Island) must be qualified to transact business in this state.

State Equal Employment Opportunity Compliance certificate and agreement procedures will apply to all awards for supplies or services valued at \$10,000 and more. Minority Business Enterprise policies and procedures, including subcontracting opportunities as described in Title 37 Chapter 14.1 of the Rhode Island General Laws, also apply. For further information, contact the State MBE Administrator at (401) 574-8253 or kate.brody@doa.ri.gov, visit the website https://dedi.ri.gov/.

ALL CONTRACT AWARDS ARE SUBJECT TO THE FOLLOWING DISCLOSURES & CERTIFICATIONS

A person authorized to enter into contracts must sign the offer and attest to the accuracy of all statements. Incomplete certification forms are grounds for disqualification of offer.

DISCLOSURES

Bidders must respond to every statement. Bid proposals submitted without a complete response may be deemed nonresponsive.

Indicate "Y" (Yes) or "N" (No) for Disclosures 1-3, and if "Yes," provide details below. Complete Disclosure 4.						
1. State whether the Bidder, or any officer, director, manager, stockholder, member, partner, or other owner or principal of the Bidder or iny parent, subsidiary, or affiliate has been subject to suspension or debarment by any federal, state, or municipal governmental authority, or he subject of criminal prosecution, or convicted of a criminal offense within the previous 5 years. If "Yes," provide details below.						
2. State whether the Bidder, or any officer, director, manager, stockholder, member, partner, or other owner or principal of the Bidder or any parent, subsidiary, or affiliate has had any contracts with a federal, state, or municipal governmental authority terminated for any reason within the previous 5 years. If "Yes," provide details below.						
3. State whether the Bidder, or any officer, director, manager, stockholder, member, partner, or other owner or principal of the Bidder any parent, subsidiary, or affiliate has been fined more than \$5000 for violation(s) of any Rhode Island environmental law(s) by the Rhode Island Department of Environmental Management within the previous 5 years. If "Yes," provide details below.						
4. List each officer, director, manager, stockholder, member, partner, or other owner or principal of the Bidder, and each intermediate parent company and the ultimate parent company of the Bidder. For each individual, provide his or her name, business address, principal occupation, position with the Bidder, and the percentage of ownership, if any, he or she holds in the Bidder, and each intermediate parent company and the ultimate parent company of the Bidder.						
Disclosure details (continue on additional sheet if necessary):						
CERTIFICATIONS						
Bidders must respond to every statement. Bid proposals submitted without a complete response may be deemed nonresponsive.						
Indicate "Y" (Yes) or "N" (No), and if "No," provide details below.						
THE BIDDER CERTIFIES THAT:						
1. The Bidder will immediately disclose, in writing, to the CCRI Purchasing Agent any potential conflict of interest which may occur during the term of any contract awarded pursuant to this solicitation.						
2. The Bidder possesses all licenses and anyone who will perform any work will possess all licenses required by applicable federal, state and local law necessary to perform the requirements of any contract awarded pursuant to this solicitation and will maintain all required license during the term of any contract awarded pursuant to this solicitation. In the event that any required license shall lapse or be restricted or suspended, the Bidder shall immediately notify the CCRI Purchasing Agent in writing.						
3. The Bidder will maintain all required insurance during the term of any contract pursuant to this solicitation. In the event that any required insurance shall lapse or be canceled, the Bidder will immediately notify the CCRI Purchasing Agent in writing.						
4. The Bidder understands that falsification of any information in this bid proposal or failure to notify the CCRI Purchasing Agent of any changes in any disclosures or certifications in this Bidder Certification may be grounds for suspension, debarment, and/or prosecution for fraud-						
5. The Bidder has not paid and will not pay any bonus, commission, fee, gratuity, or other remuneration to any employee or official of the State of Rhode Island or any subdivision of the State of Rhode Island or other governmental authority for the purpose of obtaining an award of a contract pursuant to this solicitation. The Bidder further certifies that no bonus, commission, fee, gratuity, or other remuneration has been or will be received from any third party or paid to any third party contingent on the award of a contract pursuant to this solicitation.						

directors, managers, officers, employ person to submit a collusive bid proposolicitation, or has in any manner, director person to fix the price or prices in the the bid price in the bid proposal or the any advantage against the State of Reprice in the bid proposal is fair and price in the bid pro	sive bid proposal. Neither the Bidder, nor any of its owners, stockholders, members, partners, principals, ees, or agents has in any way colluded, conspired, or agreed, directly or indirectly, with any other bidder or osal in response to the solicitation or to refrain from submitting a bid proposal in response to the ectly or indirectly, sought by agreement or collusion or other communication with any other bidder or bid proposal or the bid proposal of any other bidder, or to fix any overhead, profit, or cost component of bid proposal of any other bidder, or to secure through any collusion, conspiracy, or unlawful agreement thode Island or any person with an interest in the contract awarded pursuant to this solicitation. The bid oper and is not tainted by any collusion, conspiracy, or unlawful agreement on the part of the Bidder, its mers, principals, directors, managers, officers, employees, or agents.
	d on the General Treasurer's list created pursuant to R.I. Gen. Laws § 37-2.5-3 as a person or entity an described in § 37-2.5-2(b); and (ii) is not engaging in any such investment activities in Iran.
8. The Bidder will comply with a	all of the laws that are incorporated into and/or applicable to any contract with the State of Rhode Island.
Certification details (continue on addi	tional sheet if necessary):
State of Rhode Island through solicitation and the bid propo- amendments and agrees to co- solicitation; and (3) the information of the bid proposal will be incor- bid proposal. The person sign	a bid proposal pursuant to this solicitation constitutes an offer to contract with the name that the Division of Purchases on the terms and conditions contained in this is al. The Bidder certifies that: (1) the Bidder has reviewed this solicitation and all comply with its terms and conditions; (2) the bid proposal is based on this nation submitted in the bid proposal (including this RIVIP Bidder Certification Cover etc. The Bidder acknowledges that the terms and conditions of this solicitation and porated into any contract awarded to the Bidder pursuant to this solicitation and the ning below represents, under penalty of perjury, that he or she is fully informed discontents of this bid proposal and has been duly authorized to execute and submit if the Bidder.
	BIDDER
Date:	Name of Bidder
	Signature in ink
	Printed name and title of person signing on behalf of Bidder

FORM W-9 REV 8/15

STATE OF RHODE ISLAND FORM W-9 PAYER'S REQUEST FOR TAXPAYER IDENTIFICATION NUMBER AND CERTIFICATION



THE IRS REQUIRES THAT YOU FURNISH YOUR TAXPAYER IDENTIFICATION NUMBER TO US. FAILURE TO PROVIDE THIS INFORMATION CAN RESULT IN A \$50 PENALTY BY THE IRS. IF YOU ARE AN INDIVIDUAL, PLEASE PROVIDE US WITH YOUR SOCIAL SECURITY NUMBER (SSN) IN THE SPACE INDICATED BELOW. IF YOU ARE A COMPANY OR A CORPORATION, PLEASE PROVIDE US WITH YOUR EMPLOYER IDENTIFICATION NUMBER (EIN) WHERE INDICATED.

Taxpayer Identification Number (T.I.N.)						
Enter your taxpayer identification number in the appropriate box. For most individuals, this is your social security number. Social Security No. (SSN)	Employer ID No. (EIN)					
NAME						
ADDRESS						
CITY, STATE AND ZIP CODE						
PAYMENT REMITTANCE ADDRESS, IF DIFFERENT FROM THE ADDRES	S ABOVE					
ADDRESS						
CITY, STATE AND ZIP CODE						
 The number shown on this form is my correct Taxpayer Identification Number (or I am waiting for a number to be issued to me), and I am not subject to backup withholding because either: (A) I am exempt from backup withholding, or (B) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (C) the IRS has notified me that I am no longer subject to backup withholding. I am a U.S. citizen or other U.S. person (as defined by the IRS). Certification Instructions — You must cross out item (2) above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item (2) does not apply. Please sign here and provide title, date and telephone number:						
(3) I am a U.S. citizen or other U.S. person (as defined by the IRS). Certification Instructions You must cross out item (2) above if you have backup withholding because you have failed to report all interest and dividend	been notified by the IRS that you are currently subject to					
(3) I am a U.S. citizen or other U.S. person (as defined by the IRS). Certification Instructions You must cross out item (2) above if you have backup withholding because you have failed to report all interest and dividend does not apply. Please sign here and provide title, date and telephone number:	been notified by the IRS that you are currently subject to s on your tax return. For real estate transactions, item (2)					
(3) I am a U.S. citizen or other U.S. person (as defined by the IRS). Certification Instructions You must cross out item (2) above if you have backup withholding because you have failed to report all interest and dividend does not apply.	been notified by the IRS that you are currently subject to s on your tax return. For real estate transactions, item (2)					
(3) I am a U.S. citizen or other U.S. person (as defined by the IRS). Certification Instructions You must cross out item (2) above if you have backup withholding because you have failed to report all interest and dividend does not apply. Please sign here and provide title, date and telephone number: SIGNATURE TITLE	been notified by the IRS that you are currently subject to s on your tax return. For real estate transactions, item (2)					
(3) I am a U.S. citizen or other U.S. person (as defined by the IRS). Certification Instructions You must cross out item (2) above if you have backup withholding because you have failed to report all interest and dividend does not apply. Please sign here and provide title, date and telephone number: SIGNATURE	been notified by the IRS that you are currently subject to s on your tax return. For real estate transactions, item (2) DATE TEL NO					
(3) I am a U.S. citizen or other U.S. person (as defined by the IRS). Certification Instructions You must cross out item (2) above if you have backup withholding because you have failed to report all interest and dividend does not apply. Please sign here and provide title, date and telephone number: SIGNATURE	been notified by the IRS that you are currently subject to s on your tax return. For real estate transactions, item (2) DATETEL NO ate Government/Nonprofit Corporation					
(3) I am a U.S. citizen or other U.S. person (as defined by the IRS). Certification Instructions You must cross out item (2) above if you have backup withholding because you have failed to report all interest and dividend does not apply. Please sign here and provide title, date and telephone number: SIGNATURE	been notified by the IRS that you are currently subject to s on your tax return. For real estate transactions, item (2) DATE					
(3) I am a U.S. citizen or other U.S. person (as defined by the IRS). Certification Instructions You must cross out item (2) above if you have backup withholding because you have failed to report all interest and dividend does not apply. Please sign here and provide title, date and telephone number: SIGNATURE TITLE Original Signature Required (Digital Signature Not Acceptable) BUSINESS DESIGNATION: Please Check One: Individual	been notified by the IRS that you are currently subject to s on your tax return. For real estate transactions, item (2) DATE					

Date Entered ___

Entered By_



RFQ – AGENCY SOLICITATION SPECIFICATIONS

HEADER

TITLE: MENTOR PROGRAM ANALYTICS SOFTWARE

DESCRIPTION: THE MENTOR PROGRAM ANALYTICS SOFTWARE REQUEST FOR ABLITY TO TRACK AND SHOW AT LEAST 25%+ OF STUDENTS' ENGAGEMENT AND BE ABLE TO MATCH STUDENT AND MENTOR, TO MEASURE QUALITATIVE IMPACT ON SENSE OF BELONGING ACADEMIC AND CAREER SELF-EFFICACY AND STATISTICAL IMPACT ON ENGAGEMENT, RETENTION AND CAREER READINESS. THE SOFTWARE WILL SUPPORT THE WORK FLOW OF THE ADVANCEMENT TEAM, THE VENDOR SHOULD DEMONSTRATE A DESIGN AND ROOTED IN BEST PRACTICES AND THE LATEST MENTORING RESEARCH.

PRE-BID CONFERENCE: NO

MANDATORY: NO

BONDING REQUIREMENTS

BID SURETY BOND REQUIRED: NO

PAYMENT AND PERFORMANCE BOND REQUIRED: NO

CONTRACT TERMS

The initial contract period will be for 1 year. begin approximately May 1, 2023 for 1 year. Contracts may be renewed for up to two additional 12-month periods based on vendor performance and the availability of funds.

Insurance Requirements

In accordance with this solicitation, or as outlined in Section 13.19 of the General Conditions of Purchase, found at https://rules.sos.ri.gov/regulations/part/220-30-00-13 and General Conditions - Addendum A found at https://www.ridop.ri.gov/documents/general-conditions-addendum-a.pdf, the following insurance coverage shall be required of the awarded vendor(s):

General Requirements:

- 13a) | Liability combined single limit of \$1,000,000 per occurrence, \$1,000,000 general aggregate and \$1,000,000 products/completed operations aggregate.
- Workers compensation \$100,000 each accident, \$100,000 disease or policy limit and \$100,000 each employee.
- 13c) Automobile liability \$1,000,000 each occurrence combined single limit.

	13d) ⊠	Crime - \$500,000 per occurrence or 50% of contract amount, whichever is greater.		
	Profession	al Service	2S:	
	13e) □	Professional liability ("errors and omissions") - \$2,000,000 per occurrence, \$2,000,000 annual aggregate.		
	13f) [□]	Environmental/Pollution Liability when past, present or future hazard is possible - \$1,000,000 per occurrence and \$2,000,000 aggregate.		
	13g) [Working with Children, Elderly or Disabled Persons – Physical Abuse and Molestation Liability Insurance - \$1 Million per occurrence.		
	Informatio	Technology and/or Cyber/Privacy: Technology Errors and Omissions - Combined single limit per occurrence shall not be less than \$5,000,000. Annual aggregate limit shall not be less than \$5,000,000.		
	13h) [□]			
	13i) [⊠]	Information Technology Cyber/Privacy – minimum limits of \$5,000,000 per occurrence and \$5,000,000 annual aggregate. If Contract Party provides:		
		a) [] b) [] c) []	key back office services Contract Party shall have a minimum limit of \$10,000,000 per occurrence and \$10,000,000 annual aggregate; if Contract Party has access to Protected Health Information as defined in HIPAA and its implementing regulations, Personal Information as defined in in R.I. Gen. Laws § 11-49.3-1, et seq., or as otherwise defined in the Contract (together Confidential Information"), Contract Party shall have as a minimum the per occurrence, per annual aggregate, the total rounded product of projected number of persons data multiplied by \$25 per person breach response expense per occurrence; but no less than \$5,000,000 per occurrence, per annual aggregate; or, if the Contract Party provides or has access to mission critical services, network architecture and/or the totality of confidential data \$20,000,000 per occurrence and in the annual aggregate.	
	Other:			
	Specify insurance type and minimum coverage required, e.g. builder's risk insurance, vessel operation (marine or aircraft):			
	13j) [□]	Other -	Specify insurance type and minimum coverage required	
Optional Instructions to Vendors:				
□ AIA (Contract - F	or public	works projects, the selected Vendor must submit a fully executed	

Rhode Island custom AIA contract. If awarded the contract, Vendor shall be required to obtain the specified AIA Documents from https://documentsondemand.aia.org/?filter=Rhode. Design

Agents must obtain and utilize the Custom Rhode Island AIA Documents G701-2017, AIA G714-2017, AIA G802-2017, which can also be located at https://documentsondemand.aia.org/?filter=Rhode. Full instructions will be included in the Tentative Selection Letter.

SECTION A. BACKGROUND

The Community College of Rhode Island is the largest community college in New England, providing high-quality academic programs and career-oriented training for full- and part-time students, recent high school graduates, and adult learners.

Named the 2019 Two-Year College of the Year by Education Dive magazine, CCRI enrolls more than 13,000 students in credit-bearing degree and certificate programs and an additional 8,500 individuals in Workforce Development programs and adult education courses annually.

With campuses in Warwick, Providence, Newport, and Lincoln and satellite campuses in Westerly and Woonsocket, CCRI meets Rhode Islanders where they are, offering an outstanding college education that leads to strong learning outcomes, successful degree attainment, and job placement opportunities. Students can choose from more than 90 majors and programs and seven academic career paths. CCRI also offers online, hybrid, and in-person options in addition to seamless transfer opportunities for students looking to continue their education at a four-year college or university.

The Community College offers extensive community programming as well, opening its facilities for public use, sponsoring programs on issues of public concern, and offering workshops and seminars for businesses, government agencies, and individuals seeking to improve their skills or enhance their lives.

The purpose of this RFP is to identify a qualified vendor that will exemplify our institution's mission by providing **Mentor program analytics software**, to track and show at least 25%+ of students' engagement and be able to match with a relevant mentor; to measure qualitative impact on sense of belonging academic and career self-efficacy and statistical impact on engagement, retention and career readiness. The software will support the work flow of the advancement team. The vendor should demonstrate a design and rooted in best practices and the latest mentoring research.

SECTION B: SCOPE OF WORK AND REQUIREMENTS

CCRI seeks a collaborative technology provider, "technology," to include: scalable, structured mentorship program design for the college's foundational program architecture including recruiting message templates, strategies, and tools, a tested and proven mentor-matching process supported by algorithms, training curriculum for mentors and mentees, and assessment and tracking technology capabilities that include real-time dashboard reporting and analytic impact measurement for comprehensive program reporting. This provider will lead all implementation efforts for the kickoff and first year of development for the first 18 months of the program. The technology will support CCRI in designing and implementing Coaching 4 Success as a technology-assisted student mentoring platform. The Coaching 4 Success initiative will operate under CCRI's Office of Institutional Advancement, with cross-functional internal stakeholder support to include student advising, financial aid, career counseling and CCRI's Office of Community and Social Support. These teams will have access to daily student-level Coaching 4 Success dashboard results, providing visibility to any emerging issues identified by coaches – so that student interventions can be developed before the issue becomes a retention risk. Flags from

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coaches will alert college leadership when a mentee is experiencing a serious challenge, such as housing insecurity, academic challenges, or financial crisis – each of which has escalated within CCRI's student community since the onset of the pandemic. Dashboard data will be integrated access through CCRI's Starfish student success platform (implemented with generous funding from Private Philanthropic Support) – allowing cross function teams to remove complicated redundancies and accelerate responsive interventions.

Coaching 4 Success Program Attributes

- Recruiting Target 40% capture rate objective
- Field-tested email, text, and social media campaigns
- Targeted prospective student recruiting informed by Student Advising and Enrollment
- Coach Training including orientation and supplemental live weekly virtual training webinar
- Matching algorithm with human oversight to ensure strong matching
- Automatic text communications between mentee and mentor, ensuring the match happens

Engagement Support

- Engagement hub providing information for mentors and mentees and program facilitators
- Curriculum support: Discussion Guides to assist coaches in forming effective mentor/mentee relationship with relevant curricula

Assessment - actionable analytics and formal assessments at the start, middle, and end of each coaching cohort program - leading indicators and key outcomes

- Fall to Spring Retention
- Sense of Belonging
- Self-Efficacy
- Satisfaction
- Engagement
- Career Decision Self-Efficacy
- Career Results (e.g., internships, career fair attendance, etc.)
- Others to be determined

Cost proposal must be entered in Addendum A.

The incumbent vendor agrees to a security review and to negotiate contract terms.

Addendum A Cost Proposal

Cost Category	Fees
Annual subscription/services fees Enterprise licensing	
Implementation fees	
Training/consultation fees	
Other fees	
Total Costs	